



## 2021 Conference Information Packet

*San Diego, California | July 5-9, 2021*

**Known for its laid-back vibe, beautiful beaches, and year-round pleasant weather, San Diego offers endless opportunities for exploration.**

Downtown San Diego provides all the entertainment you would expect from California's second largest city, with many dining options, shopping opportunities, and cultural attractions.

We will be staying just north of downtown San Diego in La Jolla, an eclectic beach community renowned for its surfing and golf. Downtown La Jolla offers a diverse mix of shopping, art, and dining options that cater to any style. The coastline of La Jolla is stunning, with a craggy coastline broken by inviting beaches. Offshore, surfing, marine wildlife viewing, snorkeling, and scuba diving are all popular in the crystal-clear waters. We will be staying at the incredible Lodge at Torrey Pines while we're in town.

Western CPE | 800.822.4194 | [WesternCPE.com](http://WesternCPE.com)



## The Lodge at Torrey Pines

To be rated AAA Five Diamond, you have to do just about everything right. And at the Lodge at Torrey Pines, everything they do is above and beyond. The lodge's accommodations, dining, spa, and service are among the finest you'll find at any hotel in the world. Golfers will be especially thrilled to stay at this luxurious resort, which sits on the side of the famous Torrey Pines Golf Course.

11480 N. Torrey Pines Rd. La Jolla, CA 92037

Phone: (800) 656-0087

<https://www.lodgetorreypires.com/>

**[Book Now! >>](#)**

## Room Rates\*

<u>Room Type</u>	<u>Rate*</u>	<u>Beds</u>
Signature Room	\$320	King or Two Queens

\*Taxes are 12.5% plus \$1.51 per night. A daily resort fee of \$20 will be added to the rate above. Fee includes wi-fi, twice daily guided hikes of the Torrey Pines State Reserve, complimentary sedan driver service within a 5 mile radius, business center, complimentary bottled water daily, coffee & tea in room, fitness center, steam & sauna rooms, turndown service, shoe-shine service, & daily newspaper.

- To secure our rate, please make your reservation as early as possible. Due to demand, we cannot guarantee room availability and rate.
- Rates are per room, per night, single or double occupancy
- Rates are available three days before and after the conference
- Group discounted rate is not available after **June 3, 2021**

Check in: 4:00pm, Check Out: 12:00pm

## Conference Prices

<b>1 Day</b>	<b>2 Days</b>	<b>3 Days</b>	<b>4 Days</b>	<b>5 Days</b>
\$590	\$1029	\$1449	\$1659	\$1879

## Course Schedule

	<b>COURSE*</b>	<b>INSTRUCTOR</b>	<b>CATEGORY</b>
<b>7/5/21</b>	Everybody's Critical Individual Tax Issues in 2021	Alice Orzechowski	Taxes
<b>7/5/21</b>	Leading and Influencing Diverse Generations as a Trusted Advisor	Ed Robinson	Business Mgmt and Organization
<b>7/6/21</b>	Everybody's Critical Business Tax Issues in 2021	Alice Orzechowski	Taxes
<b>7/6/21</b>	Managing Projects and People with Remote Prioritization	Ed Robinson	Business Mgmt and Organization
<b>7/7/21</b>	World's Liveliest Accounting and Auditing Update	Rod Redding	Accounting 4 Auditing 2
<b>7/7/21</b>	Personal Financial Planning for the Roaring 20s	Jeff Rattiner	Taxes
<b>7/8/21</b>	Sustainability Accounting: The Expansion of Corporate Reporting + A Final Look at the New Leasing Standard for Private Companies	Rod Redding	Accounting
<b>7/8/21</b>	K2's Tech Update and Forecast	K2 Enterprises	Information Technology
<b>7/9/21</b>	K2's Excel Features, Tools, and Tricks Everyone Should Know	K2 Enterprises	Information Technology
<b>7/9/21</b>	Investment Planning Under the Biden Administration	Jeff Rattiner	Taxes

\*All courses are from 7:30am to 1:00pm and worth 6 credits unless otherwise noted.

### Question

### Answer

<b>Deposit</b>	1 night plus tax
<b>Cancellations</b>	48 hours prior to arrival or 1 night plus tax charged
<b>Additional Room Guests</b>	\$50 per person per night for 17 & older (max 4 guests per room)
<b>Parking</b>	Complimentary
<b>Wi-Fi</b>	Complimentary in room and meeting area
<b>Smoking/Non-Smoking</b>	Non-smoking

## General Information

### Room Amenities

- Daily bottled water
- Keurig coffee maker
- Flat-Screen HDTV
- Free Wi-Fi
- Daily newspaper
- Hair dryer

### Hotel Amenities

- Fitness Center
- Outdoor pool
- Shoeshine service
- Spa services
- Business services

### On-Site Restaurants

- A.R. Valentien
- The Grill at Torrey Pines

## Transportation and Directions

### Nearest Airport(s)

- San Diego International (SAN)—17 miles or 30 minutes to the hotel

### Transportation

- Recommended Travel: Fly into SAN and rent a car
- Shuttle —reservations should be made in advance
  - <http://www.san.org/Parking-Transportation/Shuttles>
- Uber or Lyft—available in this area
- Rental Car—Western CPE has discounts up to 25%
  - Avis—use Avis Worldwide Discount (AWD) code: X897396
  - Budget—use Budget Customer Discount (BCD) code: U178315
  - <http://www.san.org/Parking-Transportation/Rental-Cars>
  - [Driving Directions from SAN](#)